



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
General Solicitor

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November 3, 1993

12451-0
NOV 8 1993 - 11:24 AM
INTERSTATE COMMERCE COMMISSION

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of October 22, 1993. The primary document to which this is connected is recorded under Recordation No. 12451.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
5 Hanover Square
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

| <u>Number of Units</u> | <u>General Description</u> | <u>AAR Symbol</u> | <u>Railroad's Road Numbers (old numbers)</u> |
|--------------------------------|--------------------------------|-----------------------|--|
| 2 | 100-ton Covered Hopper Car | LO | SOU 88425 88383 |

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of October 22, 1993, with respect to Equipment Trust Agreement with Recordation No. 12451, dated December 15, 1980, covering two covered hopper cars, numbered SOU 88425 and 88383, changed to NS 257022 and 257023, respectively.

Very truly yours,



J. Gary Lane

JGL/fms
Enclosures

cc: Citibank, N.A.
5 Hanover Square
New York, New York 10043

124510
FILED 1993

NOV 8 1993 11:55 AM

STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO TWO (2) COVERED HOPPER CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 88425 AND 88383, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

SOU 88425
SOU 88383

New Road Number
Assigned

NS 257022
NS 257023

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 22nd day of October, 1993.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William J. King
Vice President

ATTEST:

Sandra J. Pierce
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
)
CITY OF NORFOLK) ss:

On this 2nd day of October, 1993, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Charles L. Whitson
Notary Public

My Commission expires: AUGUST 31, 1994